



Norwich City Football Club plc

Approval for Waivers of Obligations under Rule 9 of the City Code on Takeovers and Mergers and Approval for Issuance and Allotment of New Ordinary Shares

and

Notice of General Meeting

The Independent Directors have confirmed that they are happy with the contents of the final version of the Circular which was forwarded to us on 24 August 2023, and Carteret Group Limited (as the Company's Financial Advisor) hereby gives its consent to the issue of this Circular and the inclusion of its name in the form and context in which it appears.

A handwritten signature in black ink that reads "Carteret" followed by a period.

Carteret Group Limited
25 August 2023